

Raise

Ready to invest
Student Worksheet



Activity 1

Step 1

As a whole group, come up with as many options as possible for finding information, guidance, and advice for investing money. Record your answers below.

Step 2

In small groups or pairs, investigate three of these sources. Answering yes, no or maybe, decide which criteria they meet and give reasons for your answers.

Sources of investment information, guidance & advice	Reliable Do they know their stuff and can you trust them?	Unbiased What's in it for them? Are they trying to sell you something?	Up to date Is it current?	Suitable Is it right for you and your circumstances?	Complete Have you got the whole picture and not just snippets that could change the overall meaning?

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SUMMARY ACTIVITY

Which three sources would you choose and why?

- 1.
- 2.
- 3.

If time allows, you could research these and see the type of information available to you. Choose one source which you haven't used before.

